

Date : 13-07-2024

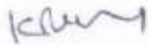
To,
The Board of Directors,
RAJESH POWER SERVICES LIMITED
380/3, SIDDHI HOUSE,
OPP. LAL BUNGLOWS,
B/H SASUJI DINNING HALL,
OFF C.G.ROAD,NAVRANGPURA,
AHMEDABAD,GJ 380006,IN

Sub: Proposed Initial Public Issue of RAJESH POWER SERVICES LIMITED

Dear Sir / Madam,

I hereby give my consent to my name being inserted in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus as Director. I hereby authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



KURANG RAMCHANDRA PANCHAL
Managing Director
DIN: 00773528

Date : 13-07-2024

To,
The Board of Directors,
RAJESH POWER SERVICES LIMITED
380/3, SIDDHI HOUSE,
OPP. LAL BUNGLOWS,
B/H SASUJI DINNING HALL,
OFF C.G.ROAD,NAVRANGPURA,
AHMEDABAD.GJ 380006,IN

Sub: Proposed Initial Public Issue of RAJESH POWER SERVICES LIMITED

Dear Sir / Madam,

I hereby give my consent to my name being inserted in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus as Director. I hereby authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



RAJENDRA BALDEVBHAI PATEL
Whole time Director
DIN: 00137280

Date : 13-07-2024

To,
The Board of Directors,
RAJESH POWER SERVICES LIMITED
380/3, SIDDHI HOUSE,
OPP. LAL BUNGLOWS,
B/H SASUJI DINNING HALL,
OFF C.G.ROAD,NAVRANGPURA,
AHMEDABAD,GJ 380006,IN

Sub: Proposed Initial Public Issue of RAJESH POWER SERVICES LIMITED

Dear Sir / Madam,

I hereby give my consent to my name being inserted in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus as Director. I hereby authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



UTSAV NEHAL PANCHAL
Chief Executive Officer

Date: 13-07-2024

To,
The Board of Directors,
RAJESH POWER SERVICES LIMITED
380/3, SIDDHI HOUSE,
OPP. LAL BUNGLOWS,
B/H SASUJI DINNING HALL,
OFF C.G.ROAD,NAVRANGPURA,
AHMEDABAD,GJ 380006,IN

Sub: Proposed Initial Public Issue of RAJESH POWER SERVICES LIMITED

Dear Sir / Madam,

I hereby give my consent to my name being inserted in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus as Chief Financial Officer (CFO). I hereby authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



KAXIL PRAFULBHAI PATEL
Chief Financial Officer (CFO)

Date : 13-07-2024

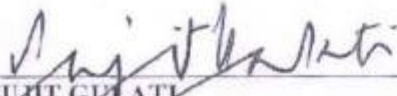
To,
The Board of Directors,
RAJESH POWER SERVICES LIMITED
380/3, SIDDHI HOUSE,
OPP. LAL BUNGLOWS,
B/H SASUJI DINNING HALL,
OFF C.G.ROAD,NAVRANGPURA,
AHMEDABAD,GJ 380006,IN

Sub: Proposed Initial Public Issue of RAJESH POWER SERVICES LIMITED

Dear Sir / Madam,

I hereby give my consent to my name being inserted in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus as Independent Non-Executive Director. I hereby authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



SUJIT GULATI
Independent Director
DIN: 00177274

Date : 13-07-2024

To,
The Board of Directors,
RAJESH POWER SERVICES LIMITED
380/3, SIDDHI HOUSE,
OPP. LAL BUNGLOWS,
B/H SASUJI DINNING HALL,
OFF C.G.ROAD,NAVVRANGPURA,
AHMEDABAD,GJ 380006,IN

Sub: Proposed Initial Public Issue of RAJESH POWER SERVICES LIMITED

Dear Sir / Madam,

I hereby give my consent to my name being inserted in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus as Independent Non-Executive Director. I hereby authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,



VIRAL DEEPAK BHAI RANPURA
Independent Director
Din: 07177208

Date : 13-07-2024

To,
The Board of Directors,
RAJESH POWER SERVICES LIMITED
380/3, SIDDHI HOUSE,
OPP. LAL BUNGLOWS,
B/H SASUJI DINNING HALL,
OFF C.G.ROAD,NAVRANGPURA,
AHMEDABAD,GJ 380006,IN

Sub: Proposed Initial Public Issue of RAJESH POWER SERVICES LIMITED

Dear Sir / Madam,

I hereby give my consent to my name being inserted in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus as Independent Non-Executive Director. I hereby authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Yours faithfully,

x *Pankti*

Pankti Parth Shah
Independent Director
Din: 10089087

Date: 13-07-2024

To,
The Board of Directors,
RAJESH POWER SERVICES LIMITED
380/3, SIDDHI HOUSE,
OPP. LAL BUNGLOWS,
B/H SASUJI DINNING HALL,
OFF C.G.ROAD,NAVRANGPURA,
AHMEDABAD, GJ 380006, IN

Sub: Proposed Initial Public Issue of RAJESH POWER SERVICES LIMITED


Dear Sir / Madam,

I hereby give my consent for my name being inserted in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus as Company Secretary and Compliance Officer and affirm the details as listed in 'Annexure 1' below. I hereby authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Annexure 1

Name of Employee	Designation & Functional Area	Date of Appointment	Compensati on for last Fiscal (Rs in Lakhs)	Qualification	Name of Previous Employer (s)	Experience
Jyoti Daksheshkumar Mochi	Company Secretary and Compliance Officer	10-06-2024	-	Company Secretary	Agatsa Software Private Limited	9 Years

Yours faithfully,


13.7.24.

Jyoti Daksheshkumar Mochi
Company Secretary and Compliance Officer
Membership No: A39777



Date: 09/08/2024

To,
The Listing Department,
BSE Limited, P J Towers,
Dalal Street, Fort, Mumbai 400 001

Sub: Proposed Public Offer of RAJESH POWER SERVICES LIMITED of upto 47,90,000 Equity Shares of ₹ 10 each for cash at a price of ₹ [●] per equity share aggregating to ₹ [●] Lakhs which Comprising Of Fresh Issue Of Upto 27,90,000 Equity Shares At ₹ [●] Per Equity Shares Aggregating To ₹ [●] Lakhs And Offer For Sale Of 20,00,000 Equity Shares By Selling Shareholders At ₹ [●] Per Equity Shares Aggregating To ₹ [●] Lakhs

Dear Sir/Madam,

We hereby confirm that :

We, ISK ADVISORS PRIVATE LIMITED (BRLM to the Issue) will underwrite at least 15% of the issue size on their own account(s) in accordance with extant SEBI (ICDR) Regulations, 2018.

Thanking you,

Yours Faithfully

For ISK Advisors Private Limited

Rhadi.
Ronak Kadri
Director



ISK Advisors Private Limited (SEBI Regd. Merchant Banker) www.iskadvisors.com
(Formerly known as National Capital Management Pvt. Ltd.) CIN : U74140GJ1991PTC016747

Investor Grievance
Email ID : enquiry@ncmpl.com

Mumbai : 501, 5th Floor, A.N. Chambers, 130, Turner Road, Bandra (W), Mumbai - 400050 | Phone : +91-22-26431002 / 03 | Email : mumbai@ncmpl.com

Ahmedabad (Regd. Off.) : 5 Laxmi Society, B/h. Sasuji Dining Hall, Off C.G. Road, Ahmedabad - 380005 | Phone : +91-79-26403765, 26464023 | Email : ncmpl@ncmpl.com

Date:13/07/2024

To,
The Board of Directors,
Rajesh Power Services Limited
380/3, Siddhi House, Opp. Lal Bungalows,
B/H Sasuji Dinning Hall, Off C.G.Road
Navrangpura, Ahmedabad - 380006.

Dear Ma'am/Sir,

Sub: Proposed Initial Public Offering (the "Offer") of equity shares by way of fresh issue and offer for sale of face value of ₹10 each (the "Equity Shares") by RAJESH POWER SERVICES LIMITED (the "Company")

We the undersigned, hereby give our consent to our name (along with below details) being included as "Registrar to the Issue" in the Draft Red Herring Prospectus / Red Herring Prospectus/ Prospectus which the Company intends to Issue in respect of the proposed Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Section 26 or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.


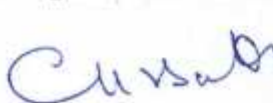
Further, we hereby give our consent to include the following details in the Draft Red Herring Prospectus / Red Herring Prospectus/ Prospectus:

Name:	Bigshare Services Private Limited
Correspondence Address:	Office No. 56-2, 6 th Floor, Pinnacle Business Park Next to Ahura Center, Mahakali Caves Road Andheri East, Mumbai - 400 093
Tel No:	022- 6263 8200
E-mail:	ipo@bigshareonline.com
Website:	www.bigshareonline.com
Contact Person:	Mr. Asif Sayyed
SEBI Registration No.:	INR000001385

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format and enclosed as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

Sincerely,

For Bigshare Services Private Limited

Authorized Signatory

CIN : U99999MH1994PTC076534

LO\SME-IPO\PJ\IP\217\2024-25

October 31, 2024

The Company Secretary
Rajesh Power Services Limited
380/3, Siddhi House, Opp. Lal Bunglows,
B/H Sasuji Dinning Hall, Off C.G. Road,
Navrangpura Ahmedabad
Gujarat- 380006, India.

Dear Sir/ Madam,

Re: Proposed Public Issue of equity shares by Rajesh Power Services Limited ("the Company") on SME Platform of BSE Limited ("Exchange")

We refer to your application dated August 09, 2024, filing the draft offer document of your Company on the captioned matter seeking In-Principal approval of the Exchange to list its equity shares on the BSE SME platform and to use the name of the Exchange in its draft offer document.

In this regard, the Exchange has considered your application and decided to permit the Company to use the name of the Exchange in its offer document for listing of equity shares on SME Platform.

Accordingly, the Exchange is pleased to inform you that the Company may use the name of this Exchange in its offer document in respect of its proposed initial public issue of equity shares, provided the Company prints the "DISCLAIMER CLAUSE" as given below in its offer document.

"BSE Limited ("BSE") has vide its letter dated October 31, 2024, given permission to "Rajesh Power Services Limited" to use its name in the Offer Document as the Stock Exchange on whose Small and Medium Enterprises Platform ("SME platform") the Company's securities are proposed to be listed. BSE has scrutinized this offer document for its limited internal purpose of deciding on the matter of granting the aforesaid permission to the Company. BSE does not in any manner:

- i. warrant, certify or endorse the correctness or completeness of any of the contents of this offer document; or***
- ii. warrant that this Company's securities will be listed on completion of Initial Public Offering or will continue to be listed on BSE; or***
- iii. take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company.***
- iv. warrant, certify or endorse the validity, correctness or reasonableness of the price at which the equity shares are offered by the Company and investors are informed to take the decision to invest in the equity shares of the Company only after making their own independent enquiries, investigation and analysis. The price at which the equity shares are offered by the Company is determined by the Company in consultation with the Merchant Banker (s) to the issue and the Exchange has no role to play in the same and it should not for any reason be deemed or construed that the contents of this offer document have been cleared or approved by BSE. Every person who desires to apply for or otherwise acquire any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against BSE whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever.***

- v. ***BSE does not in any manner be liable for any direct, indirect, consequential or other losses or damages including loss of profits incurred by any investor or any third party that may arise from any reliance on this offer document or for the reliability, accuracy, completeness, truthfulness or timeliness thereof.***
- vi. ***The Company has chosen the SME platform on its own initiative and at its own risk, and is responsible for complying with all local laws, rules, regulations, and other statutory or regulatory requirements stipulated by BSE/other regulatory authority. Any use of the SME platform and the related services are subject to Indian laws and Courts exclusively situated in Mumbai.***

You may insert the following lines instead of the entire disclaimer clause in all the advertisements relating to the Company's initial public issue where this Exchange's name is mentioned:

"It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE."

Accordingly, the Exchange is pleased to grant it's in principle approval for listing of the equity shares of the Company and admit the same for dealing on the Exchange's SME platform subject to the Company completing post-issue requirements and complying with the necessary statutory, legal & listing formalities including fulfilling the requirements of Sec. 40 of the Companies Act, 2013.

The Company is hereby informed to comply with the SEBI circular no. CIR/MRD/DP/02/2012 dated January 20, 2012 before filing the Prospectus/RHP with ROC. **Further, the Company is advised to inform the Exchange about the changes made in the draft prospectus (if any), post our approval, at the time of filing of the final prospectus with Registrar of Companies ("ROC") before opening of the issue.**

Merchant Bankers shall ensure that the advertisement includes the portion related to **"UPI now available in ASBA for retail investors."**

The Exchange reserves the right to withdraw this In-principle approval at any stage if the information submitted to the Exchange is found to be incomplete/ incorrect/ misleading/ false or if it contravenes any Rule, Bye-laws, Regulations of the Exchange, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, Companies Act, 2013 and guidelines / regulations issued by any statutory authorities etc.

The validity of this letter is one year from the date of issuance.

We wish you success in your endeavours.

Yours faithfully,
For BSE Limited



Hardik Bhuta
Assistant General Manager



Anurag Jain
Manager



Naimish N. Shah & Co.
CHARTERED ACCOUNTANTS

PRANAV N. SHAH
B. Com.; LL.B.; F.C.A.

"SHREE GANESH", B/3, Trupti Apartments, 3rd Floor, B/h. Old Gujarat High Court, Navrangpura, Ahmedabad – 380 009.
E-Mail : contact@nshahco.co.in Tel. : (079)27546336 Fax: (079)27540736 Mobile : 98240 21625.

To,
The Board of Directors,
RAJESH POWER SERVICES LIMITED
380/3, Siddhi House,
Opp. Lal Bungalows,
B/H Sasuji Dinning Hall,
Off C.G. Road, Navrangpura,
Ahmedabad, GJ 380006, In

Dear Sir/Madam,

Sub: Proposed Initial Public Offering (IPO) of Equity Shares by RAJESH POWER SERVICES LIMITED ("The Issuer")

We, M/S. NAIMISH N. SHAH & CO., Chartered Accountants, the Statutory Auditor of the Company, hereby consent to use in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus of RAJESH POWER SERVICES LIMITED ("the Issuer") prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "ICDR Regulations") to be submitted/filed with the Securities and Exchange Board of India (SEBI), the Registrar of Companies (ROC) Ahmedabad and the relevant stock exchange, our reports dated July 12, 2024 relating to (i) Restated Financial Statements and certificate dated July 15, 2024 (ii) Statement of Tax Benefits, which appear in such Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus.

We also consent to the references to us as "Statutory Auditors" under the headings "Definitions and Abbreviations", "General Information" and "other sections" in such Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus and references to us as required under Section 26 of the Companies Act, 2013 (the "Act") read with the Regulations and as "Experts" as defined under section 2(38) of the Act to the extent and in our capacity as an auditor and in respect of our reports issued by us included in Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus of the Issuer. The following information in relation to us may be disclosed:

Statutory Auditor's Name : M/S. NAIMISH N. SHAH & CO.

Address : "Shree Ganesh"
B/3, Trupti Apartments,
B/h. Old Gujarat High Court,
Navrangpura, Ahmedabad – 380 009.

Firm Registration No. : 106829W

Peer Review Certificate No. : 014881

Contact Person : CA PRANAV N. SHAH

Designation : Proprietor

Telephone Number : +91 7927546336/ +91 9879005671

Email Id : contact@nshahco.co.in



The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Book Running Lead Manager) or letters included in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent. Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities. We also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, ROC and the stock exchanges or any other regulatory authorities as required by law.

We have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the "ICAI") and hold a valid certificate issued by the Peer Review Board of the ICAI, which will remain valid until the completion of the Offer.

We hereby confirm that while providing this certificate we have complied with the Code of Ethics issued by the Institute of Chartered Accounts of India.

We confirm we will immediately inform the company and the Lead Manager appointed as such for the purpose of the Offer, of any changes to the information stated in this letter till the date the Equity Shares of the company commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares of the Company on the Stock Exchange, pursuant to the Offer.

**For, NAIMISH N. SHAH & CO.
CHARTERED ACCOUNTANTS
(F.R. No.: 106829W)**

P. R. NO. : 014881



Pranav N. Shah
**(CA PRANAV N. SHAH)
PROPRIETOR
M. No.:033747**

PLACE: AHMEDABAD

DATE: 23/07/2024

Date: July 11, 2024

To,
The Board of Directors,
RAJESH POWER SERVICES LIMITED
380/3, Siddhi House,
Opp. Lal Bunglows,
B/H Sasuji Dinning Hall,
Off C.G Road, Navrangpura,
Ahmedabad, Gj 380006,In

Dear Sir(s)/Madam(s),

**Sub: Proposed Public Issue (“the Issue”) of Equity Shares of Rs. 10/- each by
RAJESH POWER SERVICES LIMITED (“the Issuer”)**

I, the undersigned, hereby give my consent to act as “Legal Counsel to the Issue/Offer” to the proposed public issue of the company “**RAJESH POWER SERVICES LIMITED**” on the “NSE EMEEGE” SME Platform of NSE Limited. I have no objections to my name being included as “Legal Counsel to the Issue” in the Draft Red Herring Prospectus /Red Herring Prospectus/ Prospectus which the company intends to issue in respect thereof in terms of sections 26 and 32 of the Companies Act, 2013.

I hereby authorize you to deliver a copy of this letter of consent to the Registrar of Companies in accordance with law.

Yours faithfully,

Vivan Patel
Advocate

Consent Letter

To,
The Board of Directors,
RAJESH POWER SERVICES LIMITED
380/3, SIDDHI HOUSE,
OPP. LAL BUNGLOWS,
B/H SASUJI DINNING HALL,
OFF C.G.ROAD, NAVRANGPURA,
AHMEDABAD, GJ 380006,IN

Dear Ma'am/Sir,

Sub: Proposed Initial Public Offering (the "Offer") of equity shares by way of fresh issue and offer for sale of face value of ₹10 each (the "Equity Shares") by RAJESH POWER SERVICES LIMITED (the "Company")

We, **Sunflower Broking Private Limited**, hereby give our consent to act as **Market Maker** to the proposed public issue of "**RAJESH POWER SERVICES LIMITED**" on the **SME Platform** of BSE Limited(BSE SME) pursuant to Section 26 of the Companies Act, 2013 and have no objection in our name being inserted as the Market Maker to the Issue in the Draft Prospectus and the Prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, Ahmedabad ("ROC"), Securities and Exchange Board of India ("SEBI") and the stock exchange where the Equity Shares are proposed to be listed ("Stock Exchange") and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory or statutory authorities as may be required pursuant to Section 23, 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

SUNFLOWER BROKING PRIVATE LIMITED

Sunflower House, 5th Floor, 80 Feet Road,
Near Bhaktinagar Circle, Rajkot-360002
Mobile No -+91 9825222227
Tel No- 0281-2361935
Email- compliance@sunflowerbroking.com
Website- www.sunflowerbroking.com
Contact Person- Mr. Bhavik Vora
SEBI Registration No- INZ000195131
CIN: U65923GJ1988PTC011203

We confirm that we are authorised to act as Market Maker to the Issue in accordance to the section 12 of SEBI Act, 1992.

Yours faithfully,

For Sunflower Broking Private Limited


Mr. Bhavik Vora
Director
DIN: 08136179



Registered Office

"Sunflower House", 5th Floor, Nr. Bhaktinagar Circle,
Rajkot-360002

Corporate Office

A-501, Privilon Building, Near Iscon Temple, SG Highway,
Bodakdev, Ahmedabad-380054

Date: August 13, 2024

To,
The Board of Directors
RAJESH POWER SERVICES LIMITED
380/3, SIDDHI HOUSE,
OPP. LAL BUNGLOWS,
B/H SASUJI DINNING HALL,
OFF C.G.ROAD,NAVRANGPURA,
AHMEDABAD,GJ 380006,IN

Dear Ma'am/Sir,

Sub: Proposed Initial Public Offering (the "Offer") of equity shares by way of fresh issue and offer for sale of face value of ₹10 each (the "Equity Shares") by RAJESH POWER SERVICES LIMITED (the "Company")

We, ICICI Bank Limited, do hereby consent to act as the Sponsor Bank, Refund Bank and Public Offer Bank to our name details mentioned herein being inserted as the Sponsor Bank, Refund Bank and the Public Offer Bank in the Draft Red Herring Prospectus ("DRHP") / Red Herring Prospectus ("RHP") / Prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, Mumbai. ("ROC"), Securities and Exchange Board of India ("SEBI") and the stock exchange where the Equity Shares are proposed to be listed ("Stock Exchange") and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory or statutory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: ICICI Bank Limited
Address: Capital Market Division,
5th Floor, HT Parekh Marg
Churchgate, Mumbai - 400020
Telephone number: 022- 68052182
E-mail: ipocmg@icicibank.com
Website: www.icicibank.com
Contact Person: Mr. Varun Badai
SEBI Registration Number: INBI00000004

We enclose our declaration regarding our registration with SEBI in the required format (**Annexure A**) and a copy of our registration certificate (**Annexure B**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory or statutory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory or statutory authority.

We further confirm that the above information in relation to us is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely

ICICI Bank Limited
Capital Market Division Branch,
163, Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.




to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from us, Book Running Lead Manager and the legal counsel appointed in relation to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the legal counsel appointed in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Sincerely,
For ICICI Bank Limited



Authorized Signatory

ICICI Bank Limited
Capital Market Division Branch,
163, Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Annexure A**Date: August 13, 2024**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as an Escrow Collection Bank, Sponsor Bank, Public Offer Bank and Refund Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Details of any penalty imposed by SEBI	NO

For ICICI Bank Limited**Authorized Signatory**

ICICI Bank Limited
Capital Market Division Branch,
163, Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

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Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

21/06/2024

To,
The Board of Directors,
RAJESH POWER SERVICES LIMITED
380/3, SIDDHI HOUSE,
OPP. LAL BUNGLOWS,
B/H SASUJI DINNING HALL,
OFF C.G.ROAD,NAVRANGPURA,
AHMEDABAD,GJ 380006,IN

SUB: No Objection for Inclusion of HDFC BANK LIMITED Bank name in Draft Prospectus/Prospectus.

“We have been informed that RAJESH POWER SERVICES LIMITED is exploring a possibility coming out with its IPO and name of HDFC Bank Limited is to be mentioned under the heading “Bankers to the Company” in the draft prospectus which will be filed with the concerned Stock Exchange.

We do not have any objection for mentioning HDFC Bank Limited as “Banker of the Company” in the draft prospectus to be filed with concerned stock exchange.”


#521921


Authorized Signatory

Premchandnagar Branch
Shop no 17-20 Millenium Plaza
Near Mansi Circle PO Vastrapur
Ahmedabad-380 015
Email-ubin0560685@unionbankofindia.bank

24.06.2024

To,
The Board of Directors,
RAJESH POWER SERVICES PVT LTD
380/3, SIDDHI HOUSE,
OPP. LAL BUNGLOWS,
B/H SASUJI DINNING HALL,
OFF C.G.ROAD,NAVRANGPURA,
AHMEDABAD,GJ 380006,IN

SUB: No Objection for Inclusion of UNION BANK OF INDIA name in Draft Prospectus/Prospectus.

“We have been informed that RAJESH POWER SERVICES PVT LTD is exploring a possibility coming out with its IPO and name of **Union Bank of India** is to be mentioned under the heading “Bankers to the Company” in the draft prospectus which will be filed with the concerned Stock Exchange.

We do not have any objection for mentioning Union Bank of India as “Banker of the Company” in the draft prospectus to be filed with concerned stock exchange.



**MINISTRY OF CORPORATE AFFAIRS
RECEIPT
G.A.R.7**

SRN: AA9456026/ BharatKoshOrderId :1-14606809309
SRN Date: 25/07/2024 16:37:58

Service Request Date:
25/07/2024

RECEIVED FROM:

Name: AANAL MILANKUMAR SATYAWADI

Address: C-904, Shreeji Tower, Opp. Himalaya, Drive-in Road, Ahmedabad, Ahmadabad City, Ahmadabad City, Gujarat, 380052

ENTITY ON WHOSE BEHALF MONEY IS PAID

LLPIN/CIN/DIN: U31300GJ2010PLC059536

Name: RAJESH POWER SERVICES LIMITED

Address: 380/3, SIDDHI HOUSE, OPP. LAL BUNGLOWS, B/H SASUJI DINNING HALL, OFF C.G.ROAD,NAVRANGPURA, Ahmadabad City, Ahmedabad, Gujarat, 380006

FULL PARTICULARS OF REMITTANCE

Service Type: eFiling

Service Description	Type of Fee	Amount (Rs.)
Fee for MGT-14	Normal	600
	Additional	0
Total		600

Mode of Payment: Online

Received Payment Rupees: Six Hundred Rupees Only.

Note: The defects or incompleteness in any respect in this application as noticed shall be placed on the Ministry's website(www.mca.gov.in). In case the application is marked as RSUB, please resubmit the application within the due date. Please track the status of your transaction at all times till it is finally disposed off. (please refer Rule 10 of the Companies (Registration offices and Fees) Rules, 2014)